

FRESH DATA

GREATER BUDAPEST INDUSTRIAL MARKET

Q2 2024

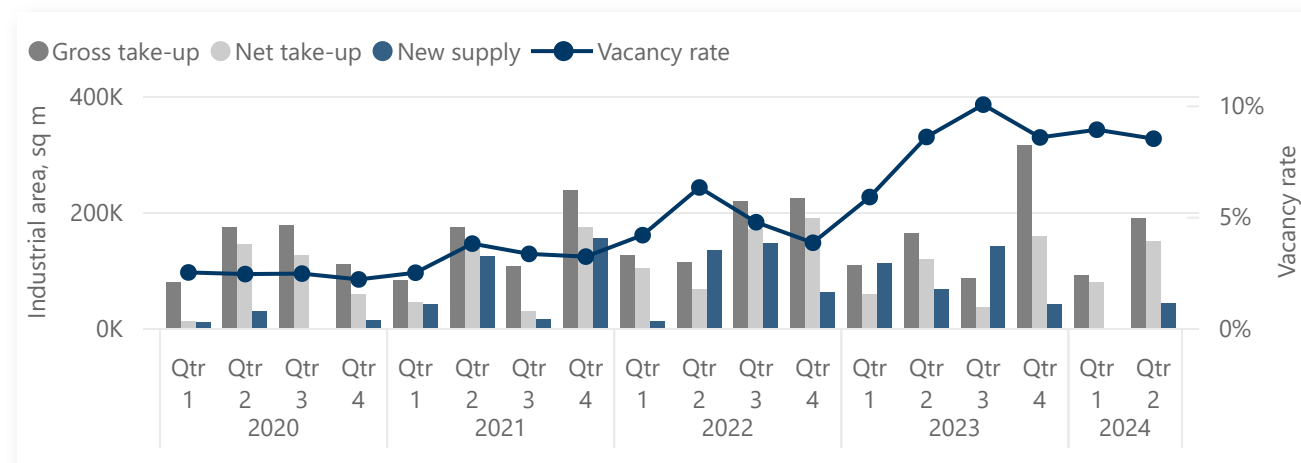
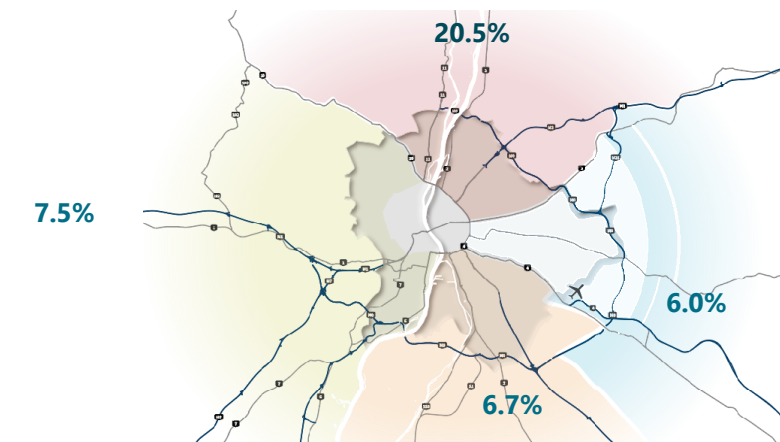
Greater Budapest



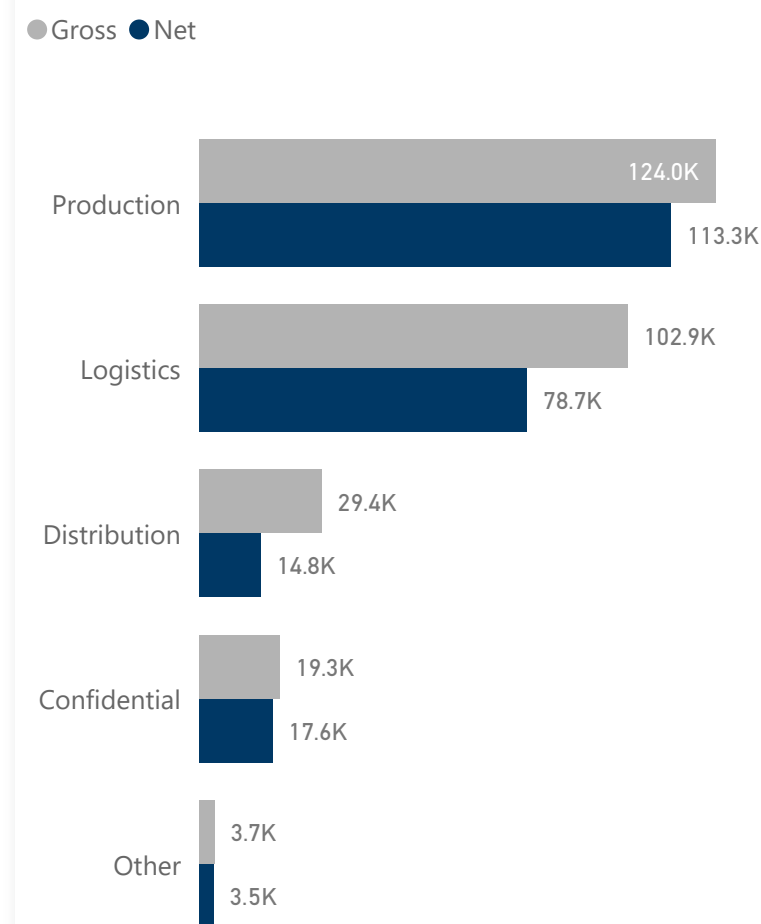
CURRENT QUARTER PERFORMANCE INDICATORS:

3,563,900	8.5%	188,400	149,600	41,800	444,200	€ 5.80
Total stock	Vacancy rate	Gross take-up	Net take-up	New supply	Under construction	Prime Rent
8%	-0.1%	16%	27%	-36%	2%	0.9%
YoY Change	YoY Change	YoY Change	YoY Change	YoY Change	YoY Change	YoY Change

VACANCY RATES BY SUBMARKETS



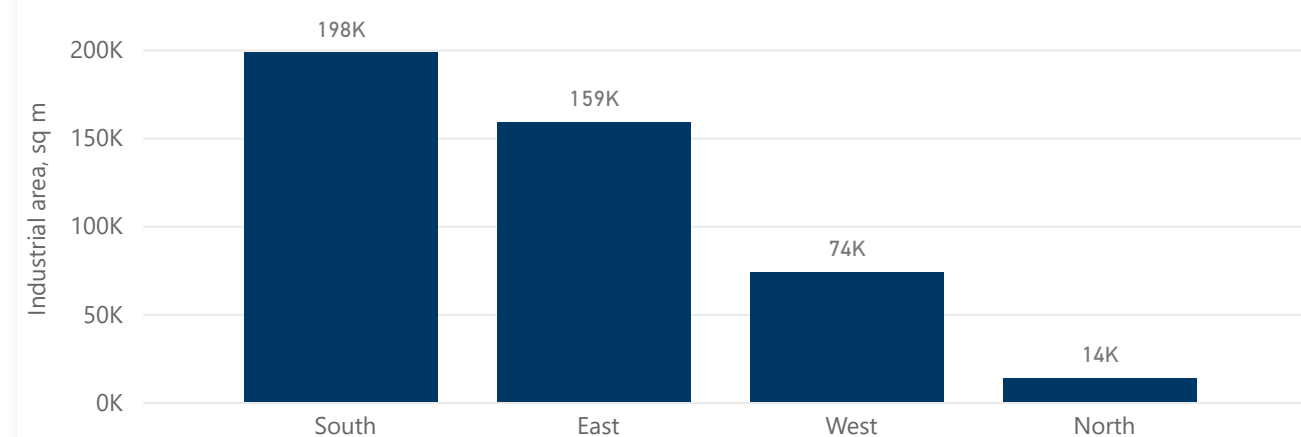
YTD TAKE-UP (SQ M) BY SECTOR



TOP COMPLETIONS IN THE LAST 12 MONTHS

Logistics Park	Subregion	Total size	Delivery	Developer
HelloParks Páty - PT2	West	41,800	2024 Q2	HelloParks
Budapest Dock Szabadkikötő	South	13,800	2023 Q4	BSZL
East Gate PRO	North	9,800	2023 Q4	WING
LogStar Park West Gate -H	West	8,400	2023 Q4	Biggeorge
VGP Park Aerozone -A1	East	8,400	2023 Q4	VGP
CTPark Budapest West 1 - BIA11	West	7,700	2023 Q3	CTP
Faedra22 Park	West	16,500	2023 Q3	Faedra Group
HelloParks Fót - FT2	North	45,200	2023 Q3	HelloParks

PIPELINE UNDER CONSTRUCTION(SQ M)



PLANNED COMPLETIONS IN THE NEXT 12 MONTHS

Property name	Subregion	Total size	Delivery	Developer
Park22	West	16,500	2024 Q3	WhiteStar
CTP Park Sziget - SZG1	South	118,400	2024 Q4	CTP
CTPark Budapest West - BIA2C	West	10,100	2024 Q4	CTP
HelloParks Alsónémedi	South	59,700	2024 Q4	HelloParks
HelloParks Páty -PT3	West	42,500	2024 Q4	HelloParks
VGP Park Aerozone A1	East	20,400	2024 Q4	VGP
WLP Logisztikai Park Vecsés	East	54,400	2024 Q4	Weerts
CTP Park Sziget - SZG2	South	20,200	2025 Q1	CTP