

FRESH DATA

GREATER BUDAPEST INDUSTRIAL MARKET

Q3 2024

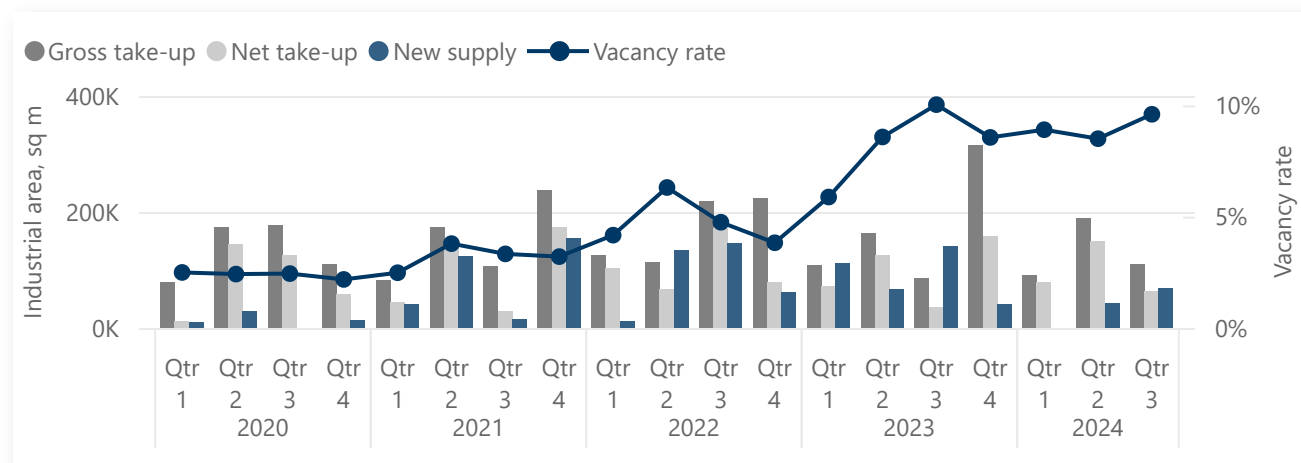
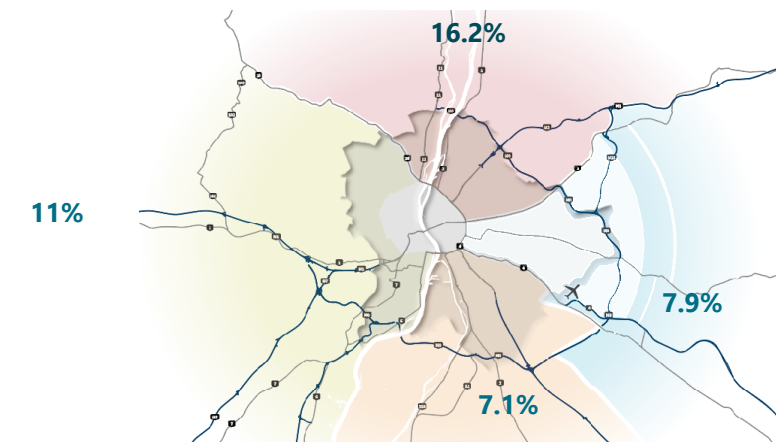
Greater Budapest



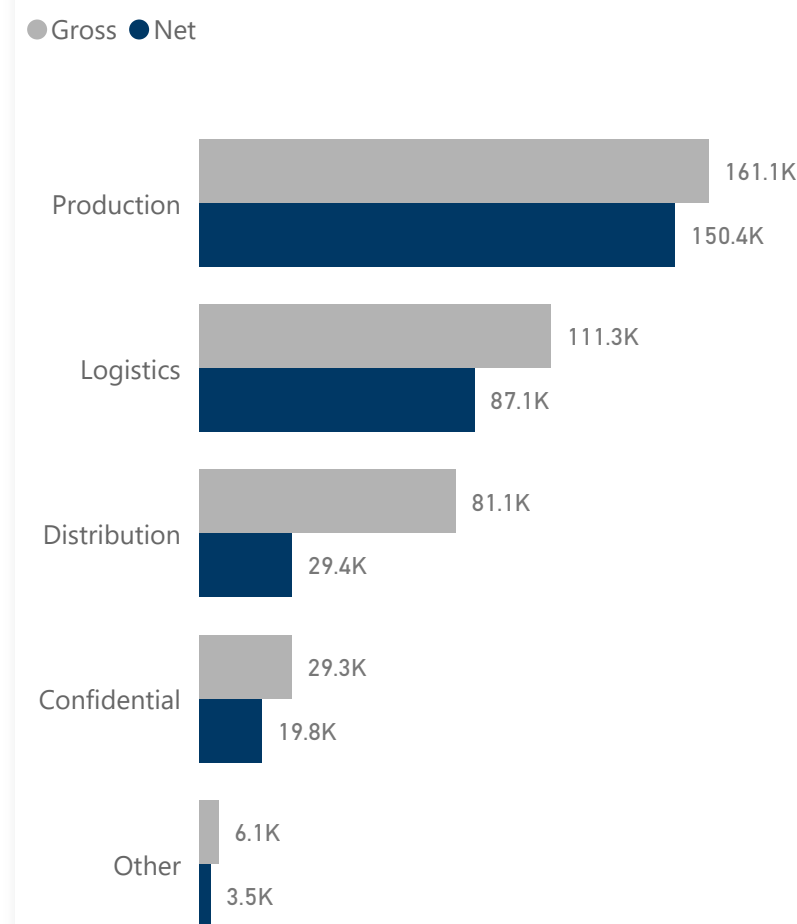
CURRENT QUARTER PERFORMANCE INDICATORS:

3,628,800	9.6%	109,700	62,300	68,800	382,000	€ 5.80
Total stock	Vacancy rate	Gross take-up	Net take-up	New supply	Under construction	Prime Rent
5%	-0.4%	29%	75%	-51%	22%	-1.7%
YoY Change	YoY Change	YoY Change	YoY Change	YoY Change	YoY Change	YoY Change

VACANCY RATES BY SUBMARKETS



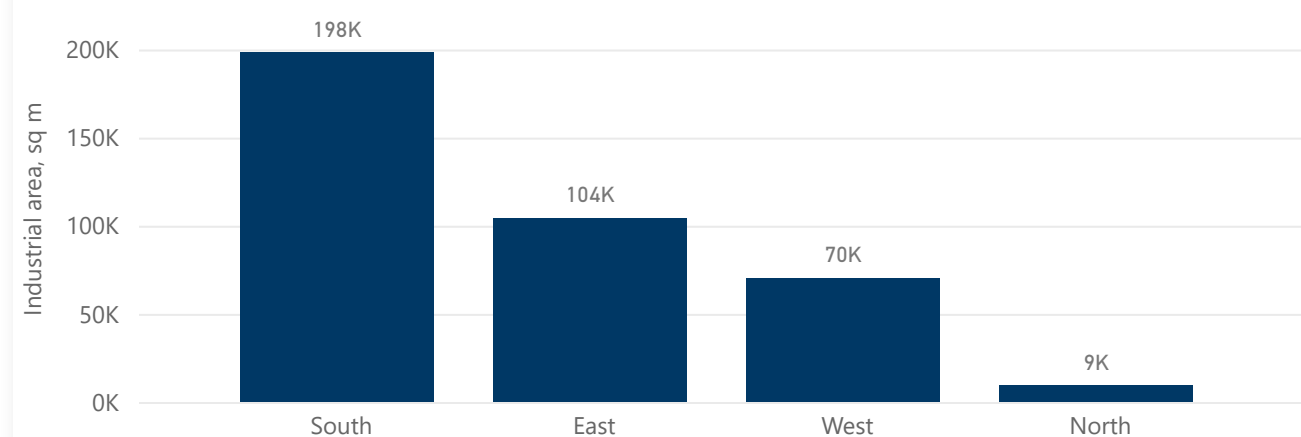
YTD TAKE-UP (SQ M) BY SECTOR



TOP COMPLETIONS IN THE LAST 12 MONTHS

Logistics Park	Subregion	Total size	Delivery	Developer
HelloParks Páty - PT1	West	57,800	2023 Q3	HelloParks
WLP Logisztikai Park Vecsés	East	54,400	2024 Q3	Weerts
HelloParks Fót - FT2	North	45,200	2023 Q3	HelloParks
HelloParks Páty - PT2	West	41,800	2024 Q2	HelloParks
Faedra22 Park	West	16,500	2023 Q3	Faedra Group
Budapest Dock Szabadkikötő	South	13,800	2023 Q4	BSZL
VGP Park Aerozone -C1	East	13,500	2023 Q3	VGP
Park22	West	10,100	2024 Q3	WhiteStar

PIPELINE UNDER CONSTRUCTION(SQ M)



PLANNED COMPLETIONS IN THE NEXT 12 MONTHS

Property name	Subregion	Total size	Delivery	Developer
CTP Park Sziget - SZG1	South	118,400	2024 Q4	CTP
CTPark Budapest West -BIA2C	West	10,100	2024 Q4	CTP
East Gate PRO	North	9,300	2024 Q4	WING
Logicube	West	4,500	2024 Q4	Defaktoring Zrt.
CTP Park Sziget - SZG2	South	20,200	2025 Q1	CTP
HelloParks Alsónémedi	South	59,700	2025 Q1	HelloParks
HelloParks Páty -PT3	West	42,500	2025 Q1	HelloParks
CTPark Vecsés	East	5,800	2025 Q2	CTP