

FRESH DATA

HUNGARY INDUSTRIAL MARKET

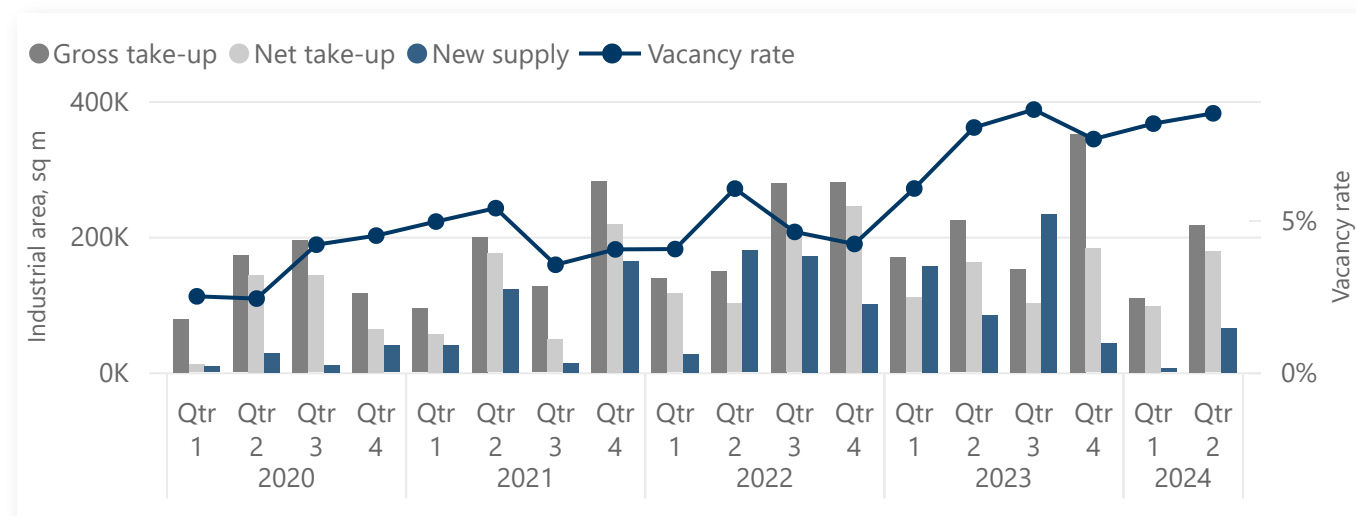
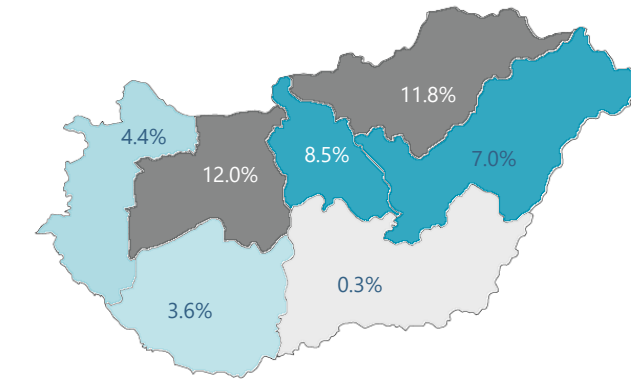
Q2 2024



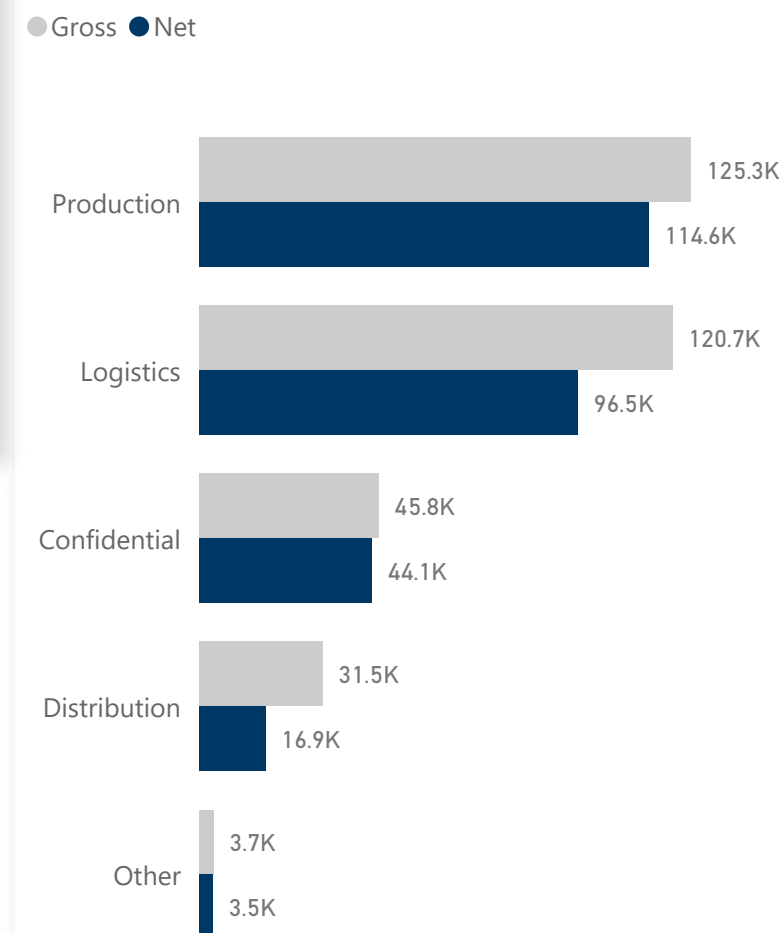
CURRENT QUARTER PERFORMANCE INDICATORS

5,140,000	8.5%	217,000	64,900	696,000	€ 5.80	7.00%
Total stock	Vacancy rate	Gross take-up	New supply	Under construction	Prime rent	Prime yield
8%	0.5%	-3%	-23%	22%	0.9%	0.50
YoY change	YoY Change	YoY Change	YoY Change	YoY Change	YoY Change	YoY Change

REGIONAL VACANCY



YTD TAKE-UP (SQ M) BY SECTOR



CURRENT QUARTER COMPLETIONS (SQ M)

Property name	Region	Total size	Delivery	Developer
HelloParks Páty - PT2	Greater Budapest	41,800	2024 Q2	HelloParks
IGPark Tiszaújváros	Northern Hungary	12,300	2024 Q2	Infogroup
Alba Ipari Zóna -P	Central Transdanubia	5,800	2024 Q2	M59
Alba Ipari Zóna -Q	Central Transdanubia	5,000	2024 Q2	M59

PLANNED COMPLETIONS IN THE NEXT 12 MONTHS

Logistics Park	Region	Total size	Delivery	Developer
CTP Komárom	Central Transdanubia	11,600	2024 Q4	CTP
CTPark Tatabánya - TBN5	Central Transdanubia	33,600	2024 Q4	CTP
IGPark Miskolc P2	Northern Hungary	10,500	2024 Q4	Infogroup
Panattoni Debrecen	Northern Great Plain	13,700	2024 Q4	Panattoni
Panattoni Kecskemét	Southern Great Plain	16,600	2024 Q4	Panattoni
WLP Logisztikai Park Ebes	Northern Great Plain	55,900	2025 Q1	Weerts
Debrecen Déli Gazdasági Övezet	Northern Great Plain	22,000	2025 Q2	Xanga
IGPark Debrecen	Northern Great Plain	21,800	2025 Q2	M59
Regionális és Innovációs Tudományos Technológiai Park	Northern Great Plain	8,000	2025 Q3	Xanga

PIPELINE UNDER CONSTRUCTION(SQ M)

