

FRESH DATA

HUNGARY INDUSTRIAL MARKET

Q3 2024



CURRENT QUARTER PERFORMANCE INDICATORS

5,292,700

Total stock

8.7%

Vacancy rate

156,900

Gross take-up

156,600

New supply

680,400

Under construction

€ 5.80

Prime rent

7.00%

Prime yield

5%

YoY change

0.0%

YoY Change

3%

YoY Change

-33%

YoY Change

43%

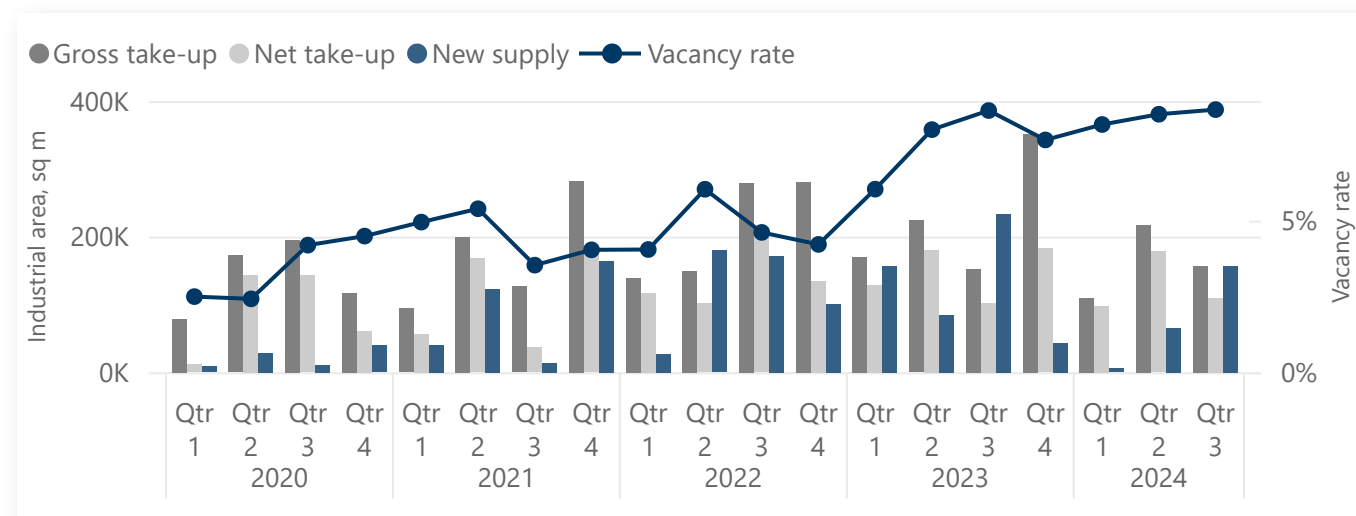
YoY Change

-1.7%

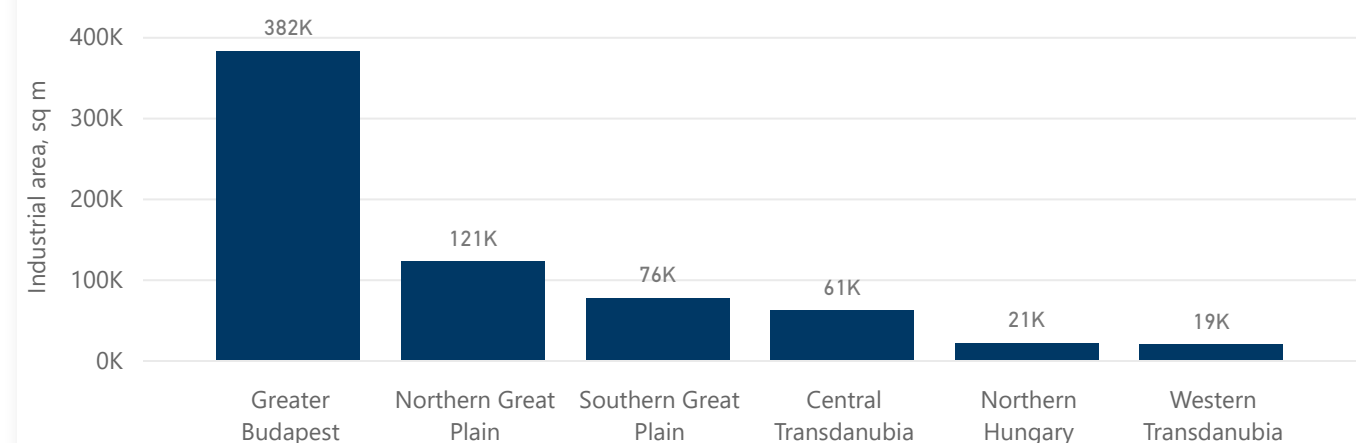
YoY Change

0.50

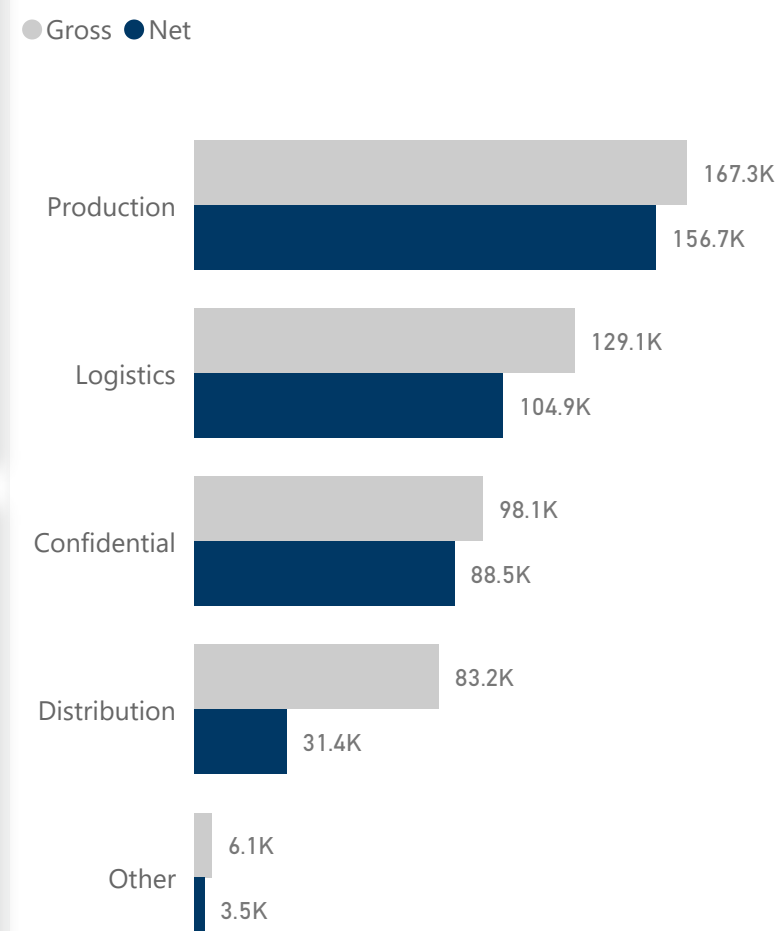
YoY Change



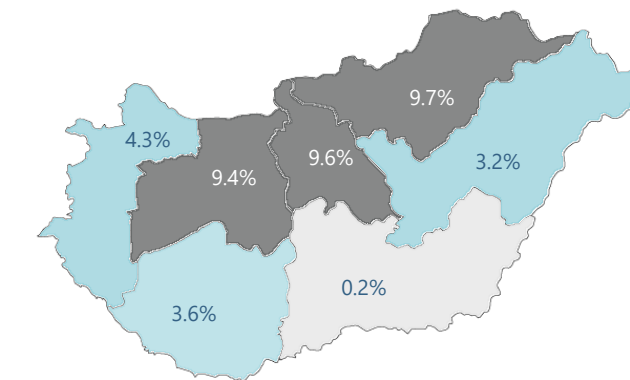
PIPELINE UNDER CONSTRUCTION(SQ M)



YTD TAKE-UP (SQ M) BY SECTOR



REGIONAL VACANCY



CURRENT QUARTER COMPLETIONS (SQ M)

Property name	Region	Total size	Delivery	Developer
Inpark Debrecen	Northern Great Plain	70,000	2024 Q3	NIPÜF
WLP Logisztikai Park Vecsés	Greater Budapest	54,400	2024 Q3	Weerts
VGP Kecskemét E1	Southern Great Plain	17,900	2024 Q3	VGP
Park22	Greater Budapest	10,100	2024 Q3	WhiteStar
Duna Immo Park Logisztikai Központ	Greater Budapest	4,300	2024 Q3	DIP

PLANNED COMPLETIONS IN THE NEXT 12 MONTHS

Logistics Park	Region	Total size	Delivery	Developer
CTP Komárom	Central Transdanubia	11,600	2024 Q4	CTP
CTPark Tatabánya - TBN5	Central Transdanubia	33,600	2024 Q4	CTP
IGPark Miskolc P2	Northern Hungary	10,500	2024 Q4	Innovinia
InPark Tatabánya	Central Transdanubia	16,000	2024 Q4	NIPÜF
Panattoni Debrecen	Northern Great Plain	13,700	2024 Q4	Panattoni
Panattoni Kecskemét	Southern Great Plain	16,600	2024 Q4	Panattoni
VGP Kecskemét -D	Southern Great Plain	19,700	2024 Q4	VGP
Logicon Hatvan	Northern Hungary	10,000	2025 Q1	Logicon
WLP Logisztikai Park Ebes	Northern Great Plain	55,900	2025 Q1	Weerts