

FRESH DATA

HUNGARY INDUSTRIAL MARKET

Q1 2025



CURRENT QUARTER PERFORMANCE INDICATORS

5,700,700

Total stock

9.9%

Vacancy rate

119,900

Gross take-up

100,300

New supply

495,600

Under construction

€ 5.70

Prime rent

7.00%

Prime yield

12%

YoY change

1.7%

YoY Change

9%

YoY Change

17X

YoY Change

-36%

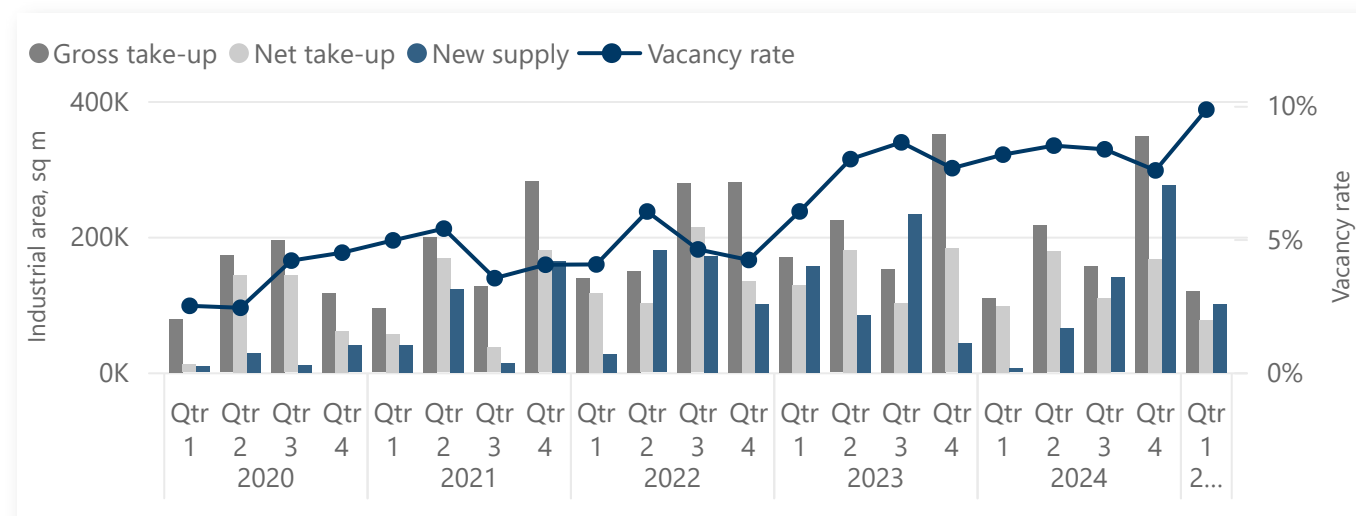
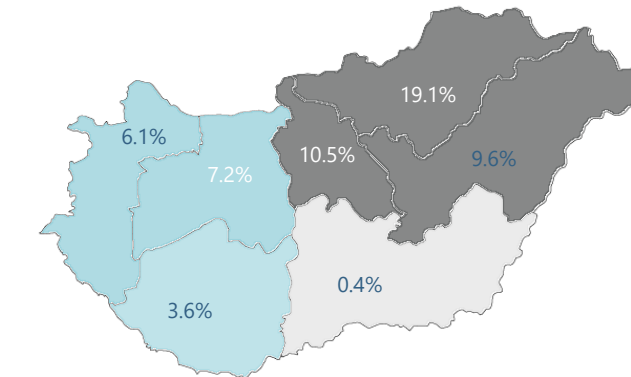
YoY Change

-3.4%

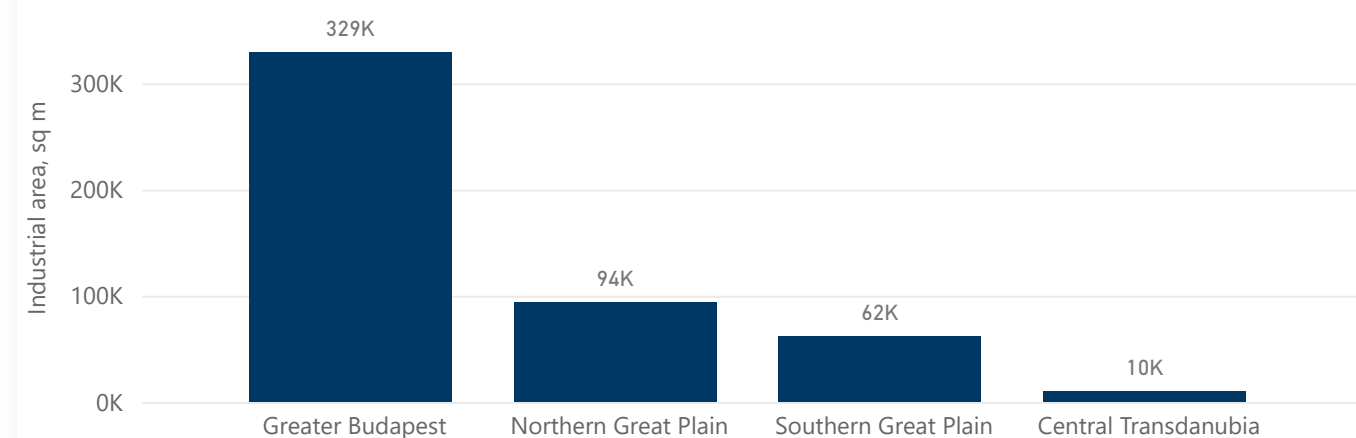
YoY Change

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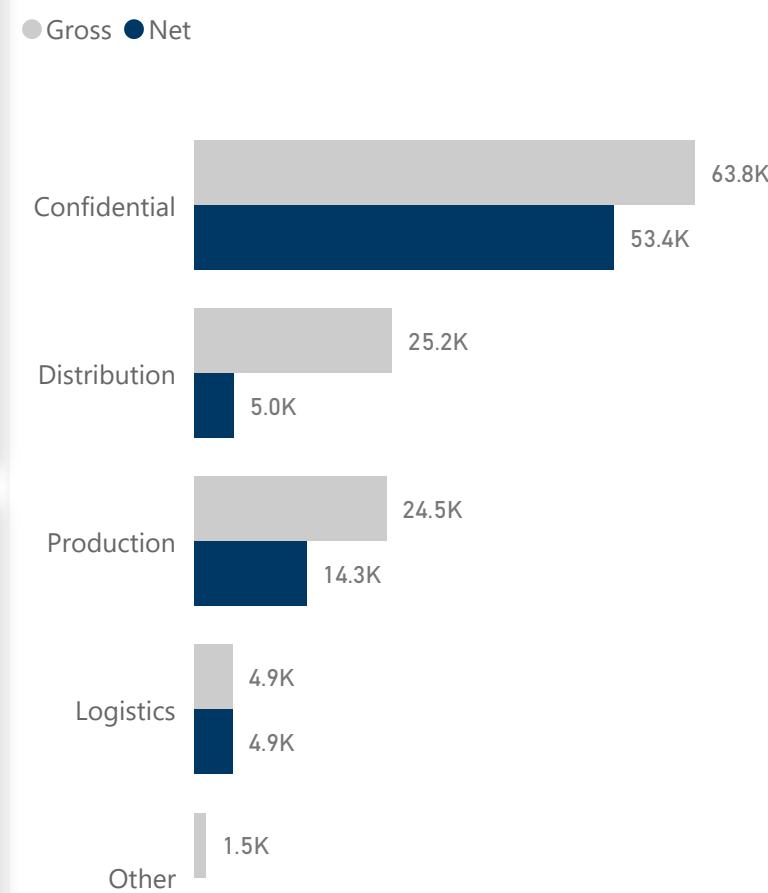
YoY Change



PIPELINE UNDER CONSTRUCTION(SQ M)



YTD TAKE-UP (SQ M) BY SECTOR



CURRENT QUARTER COMPLETIONS (SQ M)

Property name	Building	Region	Total size	Delivery	Developer
HelloParks Páty	PT3	Greater Budapest	42,500	2025 Q1	HelloParks
WLP Debrecen West - Ebes	Phase I	Northern Great Plain	22,900	2025 Q1	Weerts
Panattoni Debrecen		Northern Great Plain	15,400	2025 Q1	Panattoni
Logicon Hatvan		Northern Hungary	10,200	2025 Q1	Logicon
East Gate PRO	B2	Greater Budapest	9,300	2025 Q1	WING

PLANNED COMPLETIONS IN THE NEXT 12 MONTHS

Logistics Park	Building	Region	Total size	Delivery	Developer
Alba Ipari Zóna	R	Central Transdanubia	10,200	2025 Q2	M59
Debrecen Déli	Xanga Park	Northern Great Plain	22,000	2025 Q2	Xanga
Gazdasági Övezet					
IGPark Debrecen		Northern Great Plain	21,800	2025 Q2	Innovinia
IGPark Kecskemét - South	A (Phase II)	Southern Great Plain	22,000	2025 Q3	Innovinia
Tudományos Technológiai Park	WX BORDER	Northern Great Plain	8,000	2025 Q3	Xanga
VGP Park Kecskemét	F	Southern Great Plain	40,000	2025 Q3	VGP
WLP Debrecen West - Ebes	Phase II	Northern Great Plain	32,900	2025 Q4	Weerts