



Hungary Industrial Market

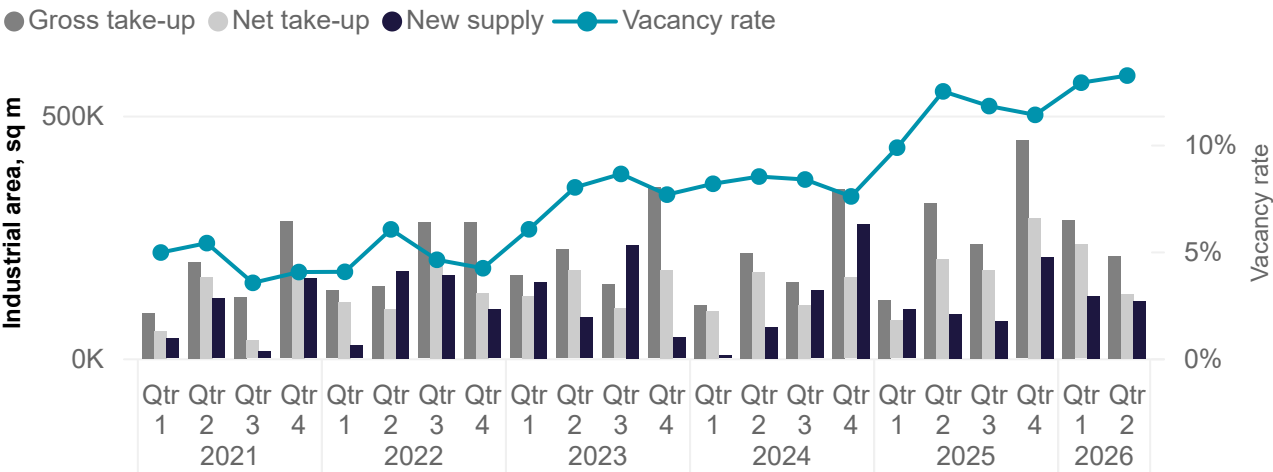
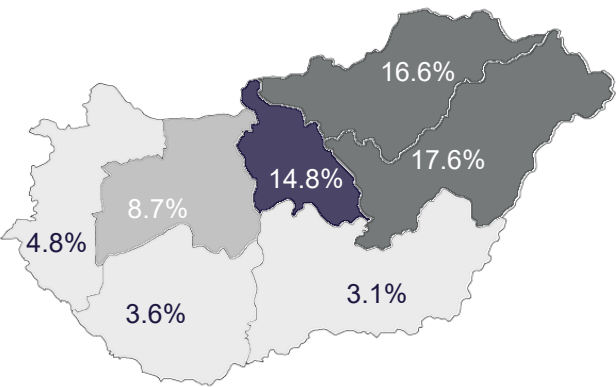
Fresh Data, Q2 2026



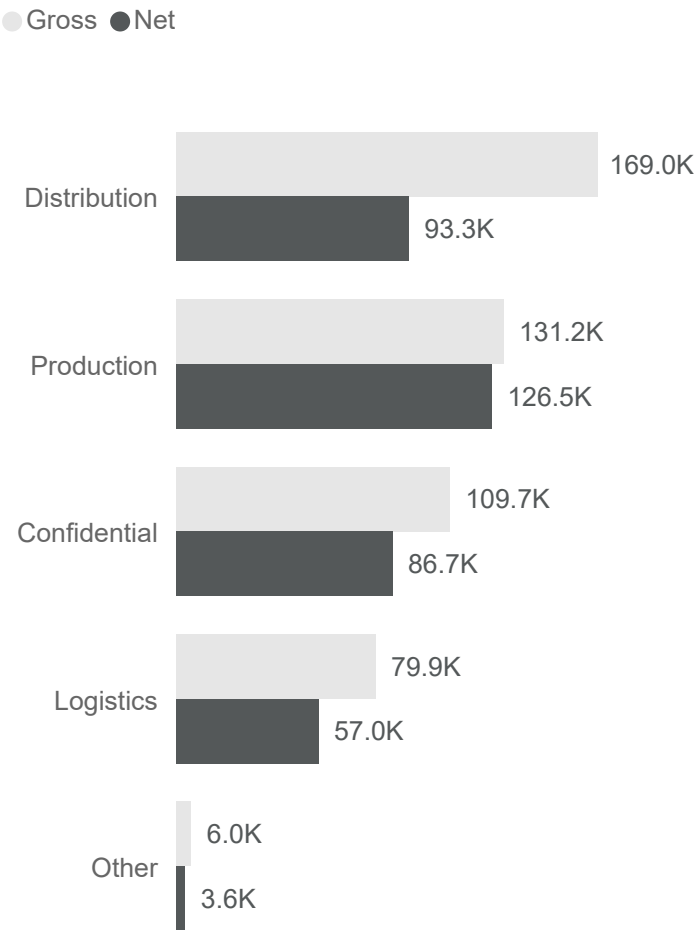
Current Quarter Performance Indicators:

6,510,200	13.2%	210,900	118,000	499,800	€ 5.70	6.75%
Total stock	Vacancy rate	Gross take-up	New supply	Under construction	Prime rent	Prime yield
11%	0.7%	-34%	29%	0%	0.0%	0 bps
YoY Change	YoY Change	YoY Change	YoY Change	YoY Change	YoY Change	YoY change

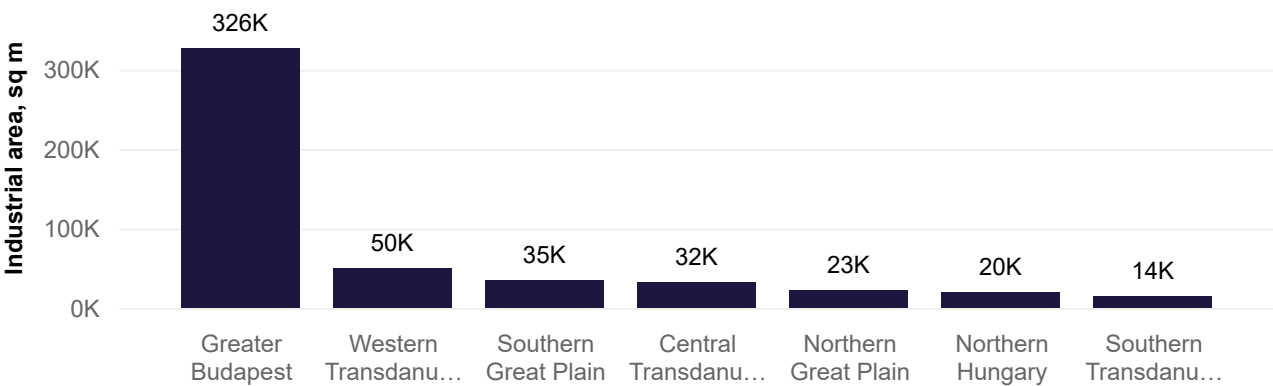
Vacancy rates by regional markets



YTD Take-up by Sector (sq m)



Pipeline Under Construction (sq m)



Current Quarter Completions (sq m)

Property name	Building	Region	Total size	Delivery	Developer
IGPark Nyíregyháza	324	Northern Great Plain	32,000	2026 Q2	Innovinia
SZINPARK Debrecen		Northern Great Plain	24,200	2026 Q2	Szinorg Universal Zrt.
WLP Debrecen West - Ebes	Phase II	Northern Great Plain	32,900	2026 Q2	Weerts

Planned Completions in the next 12 months

Logistics Park	Building	Region	Total size	Delivery	Developer
CTPark Kecskemét	KECS04	Southern Great Plain	11,500	2026 Q3	CTP
Horváth Rudolf Hatvan	R10	Northern Hungary	19,800	2026 Q3	Horváth Rudolf
Panattoni Park Moson	B	Western Transdanubia	23,400	2026 Q3	Panattoni
VGP Park Kecskemét	H1	Southern Great Plain	17,500	2026 Q3	VGP
CTPark Arrabona	ARBN02	Western Transdanubia	11,200	2026 Q4	CTP
LogStar Fehérvár M7	A	Central Transdanubia	18,600	2026 Q4	Biggeorge
CTPark Pécs	PECS01	Southern Transdanubia	14,200	2027 Q2	CTP
VGP Park Győr Beta	D1	Western Transdanubia	15,600	2027 Q2	VGP



Greater Budapest Industrial Market

Fresh Data, Q2 2026

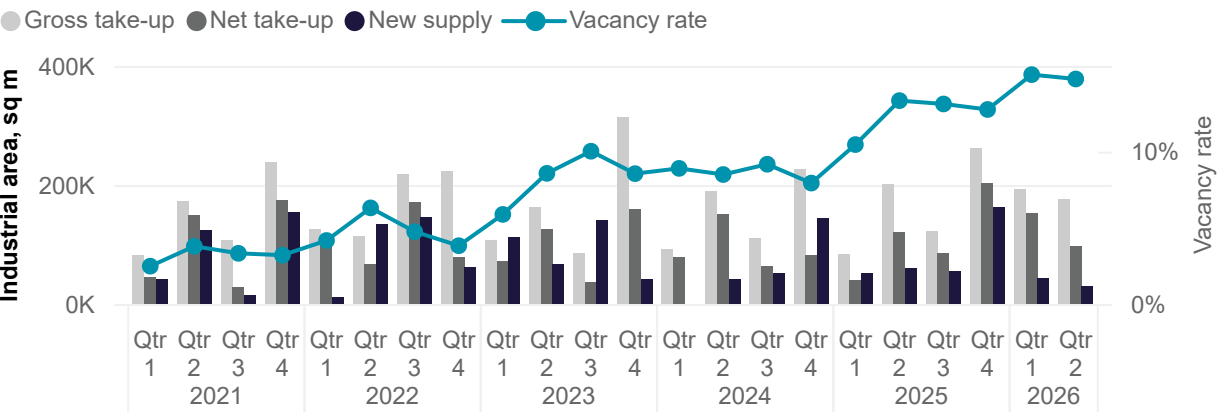
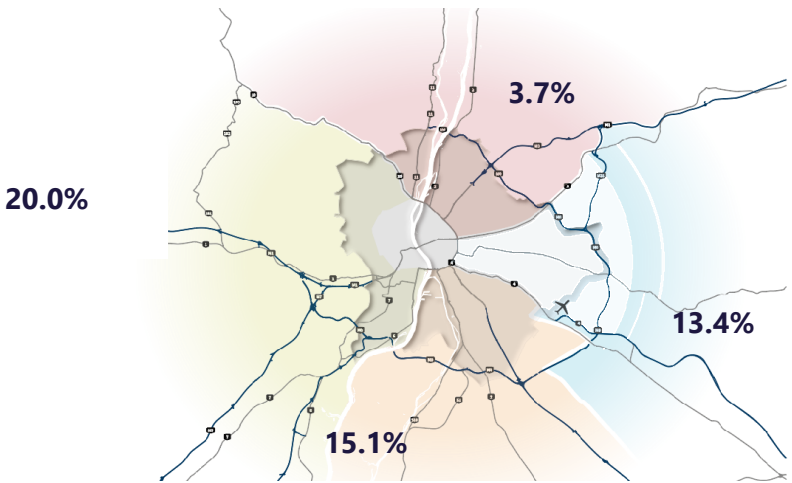


Current Quarter Performance Indicators:

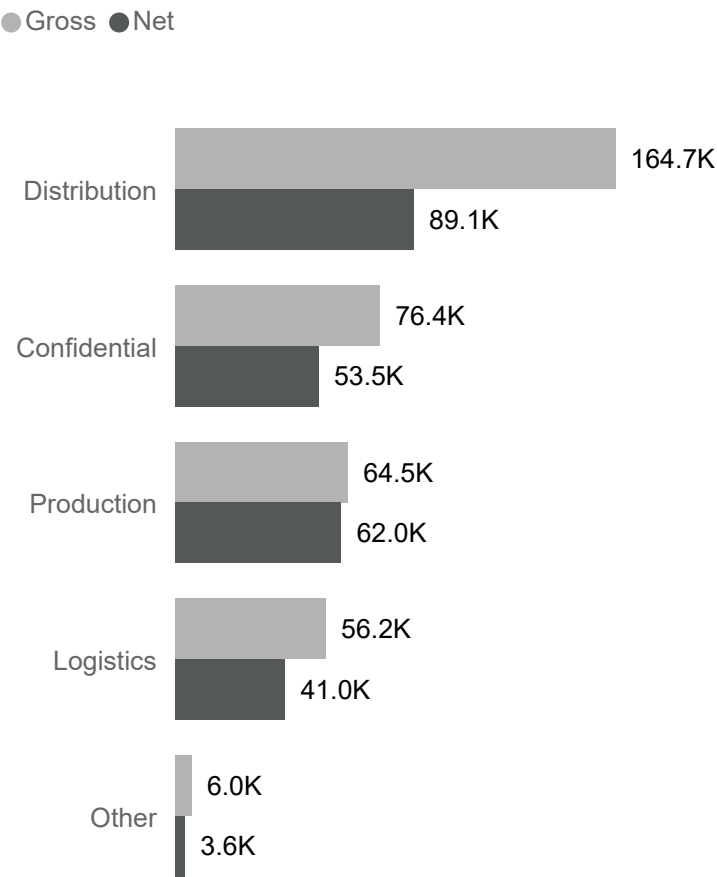
Greater Budapest

4,179,900	14.8%	175,500	97,400	28,900	326,200	€ 5.45
Total stock	Vacancy rate	Gross take-up	Net take-up	New supply	Under construction	Prime Rent
8%	1.4%	-13%	-19%	-51%	11%	-0.9%
YoY Change	YoY Change	YoY Change	YoY Change	YoY Change	YoY Change	YoY Change

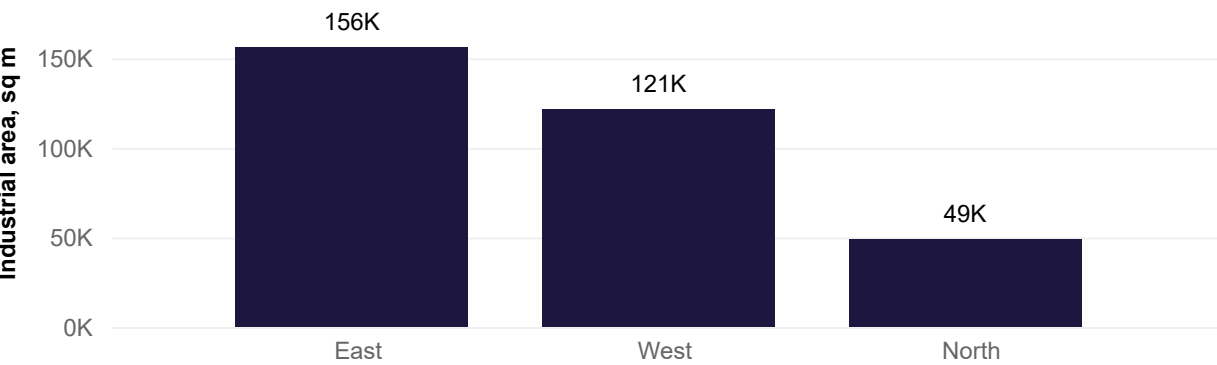
Vacancy rates by submarkets



YTD Take-up by Sector (sq m)



Pipeline Under Construction (sq m)



Top Completions in the last 6 months

Logistics Park	Building	Subregion	Total size	Delivery	Developer
HelloParks Páty	PT5	West	42,400	2026 Q1	HelloParks
HelloParks Fót	FT3/2	North	19,500	2026 Q2	HelloParks
Faedra Business Park		West	9,400	2026 Q2	Faedra Group

Planned Completions in the next 6 months

Property name	Building	Subregion	Total size	Delivery	Developer
CTPark Vecsés	BVCS05A	East	23,600	2026 Q3	CTP
HelloParks Maglód	MG4	East	46,000	2026 Q3	HelloParks
VGP Park Aerozone II	C	East	16,000	2026 Q3	VGP
CTPark Budapest Érd	BERD05	West	80,200	2026 Q4	CTP
CTPark Budapest Érd.	BERD03	West	14,200	2026 Q4	CTP
CTPark Budapest West	BDPW12	West	26,800	2026 Q4	CTP
CTPark Vecsés_	BVCS06/1	East	45,800	2026 Q4	CTP